

«THRACE PLASTICS Co S.A.»

ANNOUNCEMENT

**CUT-OFF RIGHT /
PAYMENT OF CAPITAL DISTRIBUTION**

The Company "**THRACE PLASTICS INDUSTRIAL AND COMMERCIAL SOCIETE ANONYME**" announces, according to the article 5.2 of the Regulation of the Athens Exchange, that the Extraordinary General Meeting of Shareholders on 29th December 2014 approved the distribution of capital, and specifically the payment of an amount of EUR 1,121,851.65 or EUR 0.024878 per share, which after the exemption of capital payment to 220,554 treasury shares of the Company, amounts to EUR 0.025 per share (net amount). The above amount has derived from the separate taxation, which exhausts any other tax obligation of the Company and of the shareholders, and the subsequent distribution of tax-free reserves, which had been formed on the basis of the Law 2238/1994, and according to the article 72 of Law 4172/2013.

Tuesday 20 January 2015 was set as the cut-off (ex-capital distribution) date. It is clarified that according to the Regulation of the Athens Exchange, corporate actions are implemented on the basis of the "record date" and as a result, beneficiaries to the corporate action (in the specific case to the capital distribution) are investors registered in the Paperless Clearing System (SAT) records as of the record date namely on **Wednesday 21 January 2015**.

The payment of the capital distribution will commence on **Tuesday 27 January 2015** from the payer bank "PIRAEUS BANK SA" as follows:

- 1) Through the users in the Paperless Clearing System (SAT) for those shareholders who have authorized their users for the collection of the capital distribution.
- 2) Through the branch network of "PIRAEUS BANK SA" for those shareholders who have requested exception from their users in SAT or hold their shares in a Special Investor's Account.
- 3) If the credit of the above amount to the shareholders through their users is not possible for various reasons, then the capital distribution can be collected from 27th January 2015 through the branch network of "PIRAEUS BANK SA".

The collection of the capital distribution concerning the above cases 2 and 3 can be made until 31.12.2015 with the presentation of the Investor's Account Code Number (in the Paperless Clearing System - SAT) and of the identification number either in person or through a proxy in any branch of the above payer bank.

For additional information, shareholders are requested to communicate with the Shareholders Department of the Company, tel. 30 210 9875081.

Monday, 29 December 2014

THE BOARD OF DIRECTORS
