

The Societe Anonyme Company under the name “THRACE PLASTICS INDUSTRIAL AND COMMERCIAL SOCIETE ANONYME COMPANY” and the distinctive title “THRACE PLASTICS CO S.A.” (hereinafter the “Company”) hereby announces, in accordance with article 19 par. 2 of Law 3556/2007, and in view of the Extraordinary General Meeting of its shareholders that will convene on Monday 29 December 2014 at 12:30 p.m. at the Company’s registered offices located at Magiko, Municipality of Avdira in the Prefecture of Xanthi, that the Draft Amendment of the article 5 of its Articles of Association is available in electronic format on the legally registered Company website (<http://www.thracegroup.gr>) and on the Athens Exchange website (<http://www.ase.gr>). The Draft Amendment is as follows:

**« Article 5
Share Capital**

1. The Company’s share capital was initially set at five million (5,000,000) Greek Drachmas divided by five thousand (5,000) common bearer shares with nominal value of one thousand (1,000) Greek Drachmas per share. The share capital was paid in full via capital contributions according to the provisions of article 42 of the current Government Gazette 2620/9.8.1977.

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35. Based on the decision as of 29/5/2013 of the Annual General Meeting of Shareholders it was approved the decrease of the Company’s Share Capital by the amount of four hundred twenty seven thousand and four hundred and forty (427,440) Euros via the reduction of the total outstanding number of shares from forty five million nine hundred and forty nine thousand and five hundred (45,949,500) to forty five million ninety four thousand and six hundred and twenty (45,094,620), due to the cancellation of eight hundred and fifty four thousand and eight hundred and eighty (854,880) treasury shares of the Company which were purchased by the Company in execution of the decision as of 3/11/2008 of the Annual General Meeting of its Shareholders.

36. Based on the decision as of 29/12/2014 of the Extraordinary General Meeting of shareholders of the Company, it was approved the increase of the Company’s share capital by a total amount of seven million two hundred fifteen thousand one hundred thirty nine Euros and twenty cents (7,215,139.20) via capitalization of: a) part of tax free reserves that had been formed according to L. 2238/1994 and in accordance with the article 72 of L. 4172/2013, amounting to Euro 6,839,561.31 and b) part of the reserve “share premium account” amounting to Euro 375,577.89. The share capital increase will be implemented via the respective increase of the nominal value of the total shares of the Company by sixteen cents of Euro (0.16) per share, meaning from nominal value of Euro 0.50 per share to Euro 0.66.

Following the above the Company’s Share Capital amounts to twenty nine million seven hundred sixty two thousand and four hundred forty nine Euros and twenty cents (29,762,449.20 Euros), divided by forty five million ninety four thousand and six hundred

and twenty (45,094,620) common registered shares with a nominal value of sixty six cents of Euro (0.66) per share. »