

**"THRACE PLASTICS Co. S.A."**  
**General Electronic Commercial Registry No. 12512346000**  
**(former SA Reg. No. 11188/06/B/86/31)**  
**EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**  
**of Friday, 22 November 2013 at 9:00 a.m.**

**Draft Resolutions/Comments of the Board of Directors on items**  
**General Meeting's daily agenda**

**AGENDA ITEMS:**

**Item 1:**

**Expansion – Amendment of the Business objective and Amendment of article 3 of the Articles of Association.**

The Board of Directors shall recommend the approval, by the Extraordinary General Meeting of shareholders, of the expansion – amendment of the Company's business objective and hence also the amendment of the relevant article 3 of the Company's Articles of Association. Specifically, the recommendation will be to amend the Company's Objective as follows, with the purpose of expanding such and also adjusting the objective to the specific circumstances and needs that have emerged from the consolidated structure of the company's Group:

**A. The Company's Objective is as follows:**

1. The production of plastic packaging items for agricultural and similar products and in general plastic products.
2. The general trade in any way and by any means (physical or electronic) of the above and similar to such products in Greece and abroad.
3. The representation of foreign commercial or industrial houses and companies in general.
4. The cooperation in any way with any physical or legal entity in relation to the items produced and traded by the Company.
5. The participation and partnership with existing company or companies that may be established in the future in Greece or abroad of any corporate form or type as well as the exercise of trade in general.
6. The execution of accounting and tax operations, the provision of organizational, IT, management services, business partnerships, hiring services, the provision of financial and investment advice to any form of company and in general organization, both from the public and the private sector in Greece and abroad.
7. The provision by the Company on its own or jointly with other physical or legal entities, both in Greece and abroad, of management, secretary support, organization, financial

analysis, costing, valuation, monitoring, audit services, services for preparing and publishing statistical, technical and financial studies and analysis in relation to any commercial, industrial, financial or investment activity in general.

8. The provision of advice and in general services for the execution, expansion, development, control, management and improvement of any activity or company, commercial, industrial, financial and investment.

9. The provision of services in the marketing and sales area, strategic communication, organization, coordination and management of communication initiatives and public relations. The advertisement, sales promotion, conferences-seminars and exhibitions in Greece and abroad as well as any kind of similar activities.

10. The preparation of financial and investment studies, business research studies and feasibility studies for physical or legal entities, the research on the prospects of specific financial or business sectors, the organization and realization of any kind of scientific, educational and training programs in Greece and abroad.

11. The provision of online services, such as the development and hosting of websites on the internet, the digitalization of catalogues, photographs etc.

12. In general the provision of services to any physical or legal entity in Greece or abroad, with the purpose of facilitating all the above activities.

13. The acquisition and exploitation in any way of any right, brand, copyright or privilege that is necessary, useful or relevant to the objectives pursued by the Company.

B. In order to achieve its objective, the Company may:

1. Establish or participate in any type or corporate form of existing companies or companies under establishment, with the same, similar or related objective.

2. Establish subsidiaries, branches, factories, agencies, offices and any type of facilities or to simply appoint representatives anywhere in Greece or abroad.

3. Acquire real rights/liens on property or may lease any type or property or mobile assets in Greece as well as any kind of vehicles.

4. Provide guarantees and sign guarantee agreements towards and with any physical or legal entity, domestic or foreign, within the existing permitted legal framework, given such are in line with achieving the corporate objectives or that such are considered necessary for such objectives.

5. Develop and manage trademarks, licenses, know-how and other intellection, commercial and industrial ownership rights.

6. Represent any company, domestic or foreign, with the same, similar or related objective, on its own behalf or on behalf of third parties, with commission or participation in earnings.

7. Conduct any activity, which the Company considers appropriate or supplementary towards the above objectives and generally any action that is considered directly or indirectly necessary, appropriate or suitable for the realization of the above objectives.

It is noted that the Company's Management considers that the above expansion and in general extension of the Company's activities by the above points is not expected to have a significant effect on the financial position of the Company, as indicatively regards changes in turnover, profitability, employed staff and equity of the Company.

Required Quorum: 2/3 or 66.67% of the share capital

Required Majority: 2/3 of votes represented

**Item 2:**

**Miscellaneous Items and Announcements**

The Chairman of the General Meeting will inform shareholders on the Group's prospects and recent developments.