

"THRACE PLASTICS Co. S.A."
Public Companies (S.A.) Reg. No. 11188/06/B/86/31
ORDINARY GENERAL MEETING OF THE SHAREHOLDERS
of Thursday, 28.4.2011 at 9:00 a.m.

Number of Shares and Voting Rights

In accordance with article 27 par. 3 subpar. b of Codified Law 2190/1920, as in effect, "THRACE PLASTICS Co. S.A." discloses the total number of shares with voting rights as at 7 April 2011, date of invitation of the shareholders of the Company to the Extraordinary General Meeting.

Forty-five million ninety-four thousand six hundred twenty (45,094,620) common registered shares with voting rights at the Ordinary General Meeting,

Eight hundred fifty-four thousand eight hundred eighty (854,880) common registered shares with suspended voting rights pursuant to article 16 paragraph 8 of Codified Law 2190/1920, as treasury shares of the Company.